FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| STATE | MENT OF CHAN | GES IN BENEFICI | AL OWNERSHIP |
|-------|--------------|-----------------|---------------------|

OMB APPROVAL

OMB Number:

Check this box if no longer subject to

WYNNEFIELD PARTNERS SMALL CAP

NY

(State)

(Middle)

10123

(Zip)

VALUE LP I

SUITE 509

NEW YORK

(Street)

(City)

450 SEVENTH AVENUE

| obligati اــــ | ions may conti tion 1(b). | | | File | | | | | | | curities Exchar Company Act | | | | | hours per | - | | 0.5 |
|---|---|----------------------------|--------|--|---|-----|---|--------|---|---|---|---|--|--|--|--------------------------------------|---|----|-----|
| . Name and Address of Reporting Person* 2. | | | | Issuer Name and Ticker or Trading Symbol | | | | | | 5. Relationship of Re (Check all applicable Director Officer (give | | e) X | | 10% O | | | | | |
| | 50 SEVENTH AVENUE | | | 05 | 3. Date of Earliest Transaction (Month/Day/Year) 05/24/2013 | | | | | | | | below) below) | | | | | | |
| Street) NEW YORK NY 10123 | | | _ 4. | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person | | | | | | | | |
| (City) | (S | | (Zip) | Non Doris | (Otiv | · | ouritio | | oguir. | | Diaposed 4 | of or F | Ponofic | ially Own | | | | | |
| Table I - Non-Deriva Table I - Non-Deriva 2. Transaction Date (Month/Day/Ye | | | on | 2A. Deemed Execution Date, | | te, | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | d (A) or | 5. Amount of Securities Beneficially Owned Following | | 6. Ownership Form: Direct (D) or Indirec (I) (Instr. 4) | | Indirect Beneficial Ownership (Instr | | | |
| | | | | | | | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction (Instr. 3 and | | | | 4) | |
| Common hare | ommon Stock, par value \$0.001 per aare 05/24/201 | | | 13 | 3 | | | P | | 2,273 | A | \$0.93 | 1,148,9 |)12 D(| |) | | | |
| Common Stock, par value \$0.001 per hare 05/24/2013 | | |)13 | 3 | | P | | 5,324 | A | \$0.93 | 3,002,0 |)18 | 8 I | | See Footnote ⁽²⁾⁽³⁾⁽⁴ | | | | |
| | | Ta | able I | | | | | | | | sposed of, , convertil | | | | | | | | |
| . Title of erivative ecurity nstr. 3) | itle of 2. 3. Transaction Date Execution Date, or Exercise (Month/Day/Year) | | | Transaction Code (Instr. | | | | ration | ercisable and Date y/Year) | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | Derivative Security (Instr. 5) Bene Owner Follo Repo | | rities ficially d wing rted action(s) | 10. Owne Form: Direct or Ind (I) (Ins | (D) | 11. Nature of Indirect Beneficial Ownershi (Instr. 4) | | |
| | | | | | Code | e V | (A) | (D) | Date Exer | cisabl | Expiration Date | Title | Amount or Number of Shares | | | | | | |
| | <u>IEFIELD</u> | Reporting Person* PARTNERS | SM | ALL CAI | <u> </u> | | | | | | | | | | | | | | |
| (Last) 450 SEV SUITE 5 | ENTH AV | (First) ENUE | (| (Middle) | | | | | | | | | | | | | | | |
| Street) | ORK | NY | - | 10123 | | | | | | | | | | | | | | | |
| (City) | | (State) | (| (Zip) | | | | | | | | | | | | | | | |
| | | Reporting Person* | | | | | I | | | | | | | | | | | | |

| 1. Name and Address o WYNNEFIELD OFFSHORE FU | SMALL CAP V | ALUE |
|--|---|-------------|
| (Last) 450 SEVENTH AV STE 509 | (First) | (Middle) |
| (Street) NEW YORK | NY | 10123 |
| (City) | (State) | (Zip) |
| 1. Name and Address o WYNNEFIELD LLC | f Reporting Person [*] OCAPITAL MAN | NAGEMENT |
| (Last) 450 SEVENTH AV STE 509 | (First) | (Middle) |
| (Street) NEW YORK | NY | 10123 |
| (City) | (State) | (Zip) |
| 1. Name and Address of WYNNEFIELD | f Reporting Person* CAPITAL INC | |
| (Last) 450 SEVENTH AV SUITE 509 | (First) E | (Middle) |
| (Street) NEW YORK | NY | 10123 |
| (City) | (State) | (Zip) |
| 1. Name and Address o <u>Wynnefield Cap</u> | f Reporting Person* ital, Inc. Profit S | haring Plan |
| (Last) 450 SEVENTH AV SUITE 509 | (First) ENUE | (Middle) |
| (Street) NEW YORK | NY | 10123 |
| (City) | (State) | (Zip) |
| 1. Name and Address of OBUS NELSON | | |
| (Last) 450 SEVENTH AV SUITE 509 | (First) ENUE | (Middle) |
| (Street) NEW YORK | NY | 10123 |
| (City) | (State) | (Zip) |
| 1. Name and Address o | | |
| (Last) 450 SEVENTH AV SUITE 509 | (First) ENUE | (Middle) |

| (Street) NEW YORK | NY | 10123 |
|-------------------|---------|-------|
| (City) | (State) | (Zip) |

Explanation of Responses:

- 1. The Reporting Person directly beneficially owns 1,148,912 shares of common stock, \$.001 par value per share ("Common Stock") of DLH Holdings Corp. (the "Issuer"). Wynnefield Capital Management, LLC, as the sole general partner of the Reporting Person, has an indirect beneficial ownership interest in the shares of Common Stock that the Reporting Person directly beneficially owns. Nelson Obus and Joshua Landes, as co-managing members of Wynnefield Capital Management, LLC, have an indirect beneficial ownership interest in the shares of Common Stock that the Reporting Person directly beneficially owns.
- 2. The Reporting Person has an indirect beneficial ownership interest in 1,893,003 shares of Common Stock, which are directly beneficially owned by Wynnefield Partners Small Cap Value, L.P. I, as members of a group under Section 13(d) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"). Wynnefield Partners Small Cap Value, L.P. I, which maintains offices at the same address as the Reporting Person, is filing this statement jointly with the Reporting Person. Wynnefield Capital Management, LLC, as the sole general partner of Wynnefield Partners Small Cap Value, L.P. I, has an indirect beneficial ownership interest in the shares of Common Stock that Wynnefield Partners Small Cap Value L.P. I directly beneficially owns. Nelson Obus and Joshua Landes, as co-managing members of Wynnefield Capital Management, LLC, have an indirect beneficially owns.
- 3. The Reporting Person has an indirect beneficial ownership interest in 967,209 shares of Common Stock, which are directly beneficially owned by Wynnefield Small Cap Value Offshore Fund, Ltd., as members of a group under Section 13(d) of the Exchange Act. Wynnefield Small Cap Value Offshore Fund, Ltd., which maintains offices at the same address as the Reporting Person, is filing this statement jointly with the Reporting Person. Wynnefield Capital, Inc. as the sole investment manager of Wynnefield Small Cap Value Offshore Fund, Ltd., has an indirect beneficial ownership interest in the shares of Common Stock that Wynnefield Small Cap Value Offshore Fund, Ltd. directly beneficially owns. Nelson Obus and Joshua Landes, as principal executive officers of Wynnefield Capital, Inc., have an indirect beneficial ownership interest in the shares of Common Stock that Wynnefield Small Cap Value Offshore Fund, Ltd. directly beneficially owns.
- 4. The Reporting Person has an indirect beneficial ownership interest in 141,806 shares of Common Stock, which are directly beneficially owned by Wynnefield Capital, Inc. Profit Sharing Plan, as members of a group under Section 13(d) of the Exchange Act. Wynnefield Capital, Inc. Profit Sharing Plan, which maintains offices at the same address as the Reporting Person, is filing this statement jointly with the Reporting Person. Nelson Obus, as the portfolio manager of Wynnefield Capital, Inc. Profit Sharing Plan, has an indirect beneficial ownership interest in the shares of Common Stock that Wynnefield Capital, Inc. Profit Sharing Plan directly beneficially owns.

Remarks

Each of the Reporting Owners identified in this statement disclaims beneficial ownership of the securities described in this statement, except to the extent of their individual respective pecuniary interest in such securities. The filing of this statement shall not be deemed an admission that any of the Reporting Owners identified in this statement are, for purposes of Section 16 of the Exchange Act or otherwise, the beneficial owner of any securities specified in this statement other than those directly beneficially owned by them.

| /s/ Nelson Obus, Managing Member, WYNNEFIELD PARTNERS SMALL CAP VALUE, L.P. | 05/29/2013 |
|--|------------|
| /s/ Nelson Obus, Managing Member, WYNNEFIELD PARTNERS SMALL CAP VALUE, L.P. I | 05/29/2013 |
| /s/ Nelson Obus, President, WYNNEFIELD SMALL CAP VALUE OFFSHORE FUND, LTD. | 05/29/2013 |
| /s/ Nelson Obus, Managing Member, WYNNEFIELD CAPITAL MANAGEMENT, LLC | 05/29/2013 |
| /s/ Nelson Obus, President, WYNNEFIELD CAPITAL, INC. | 05/29/2013 |
| /s/ Nelson Obus, General Partner, WYNNEFIELD CAPITAL INC. PROFIT SHARING PLAN | 05/29/2013 |
| /s/ Nelson Obus, individually | 05/29/2013 |
| /s/ Joshua Landes, individually | 05/29/2013 |
| ** Signature of Reporting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.